

BENEWOLF

MEMORANDUM

July 4, 2011

To: All Concerned

From: Patrick Blount
President/CEO
Benewolf, LLC

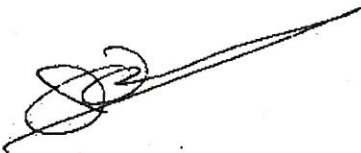
Re: Dalfen America Corporation – Acquisition Stone Mountain, GA

Dalfen America Corporation has recently completed another successful real estate mortgage loan transaction with the Oklahoma loan sale advisory firm Benewolf, LLC and their client Genworth Financial Services on a multi tenant warehouse facility in Georgia.

The principals at Dalfen conducted due diligence, negotiated the purchase price and terms, and closed and funded the transaction all in an extremely professional manner, on time and without incident. I am most pleased with the result and look forward to doing business again with Dalfen American Corporation many times in the future.

If you have questions or would like additional information about our dealings with Dalfen please feel free to contact me any time at (405) 282-1472.

Patrick Blount

A handwritten signature in black ink, appearing to be 'P. Blount', with a long horizontal line extending to the right.